

First Equity Mortgage Mortgage Document Checklist

Wage-Earner Income

- Pay stubs covering the most recent 30 days
- W-2s for the previous two years
- Federal tax returns all schedules for the previous 2 years

Other Sources of Income

- Disability, Social Security or retirement pensions: copy of the awards letter or other documentation of income received from these sources
- Signed year-to-date profit and loss statements for your business
- Self-employed or corporate partnership business tax returns for the most recent two years
- Child or spousal support: documentation showing 12 months of income received and evidence of 3 year continuation

Account Information

- Current bank statements for the previous two months on all accounts
- Retirement and/or brokerage account statements covering the previous two months for all accounts

Miscellaneous Documents, if applicable

- Your settlement or closing disclosure statement if you recently sold your home
- Divorce decree and separation agreement: copy of complete, final decree and any other applicable documents
- Bankruptcy petition/discharge of debtors: copies of documents, including all schedules